

#### Statistical Office of the Republic of Serbia

# National system for producing reference metadata and quality reports

- RZSMETA -

Nataša Cvetković

Workshop on the Implementation of a National Quality Assurance Framework for Official Statistics in countries of Eastern-Europe/Central-Asia Region

Belgrade, Serbia, 10-13 December 2019

#### Life before RZSMETA



- Lack of survey documentation (methodological documentation)
- Need to monitor product quality (quality reports)
- Need to ensure calculation of **quality indicators** in more systematic, standardised and better documented way
- Eurostat requests for quality reports (last but not least)

#### Goals



- Introduce centralised, standardised and systematic way of production of reference metadata and quality reports for national needs
- Fulfil Eurostat demands
- Use international standards
- Minimise burden on statisticians
- Use IT solution



Higher transparency and quality
Raised confidence and trust
Better understanding of statistics

#### **IT** system

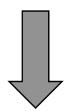
Developed in SORS



- Based on ESS standard (SIMS v2.0 ESMS, ESQRS)
- Trilingual (Serbian Cyrilic, Serbian Latin, English)
- User friendly (similar with ESS MH)
- Include SDMX standard

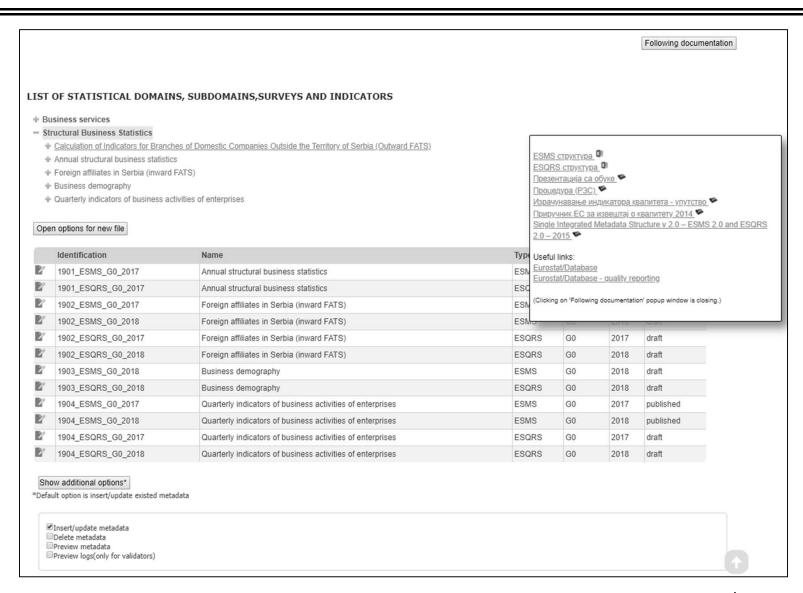
#### **Supporting documentation**

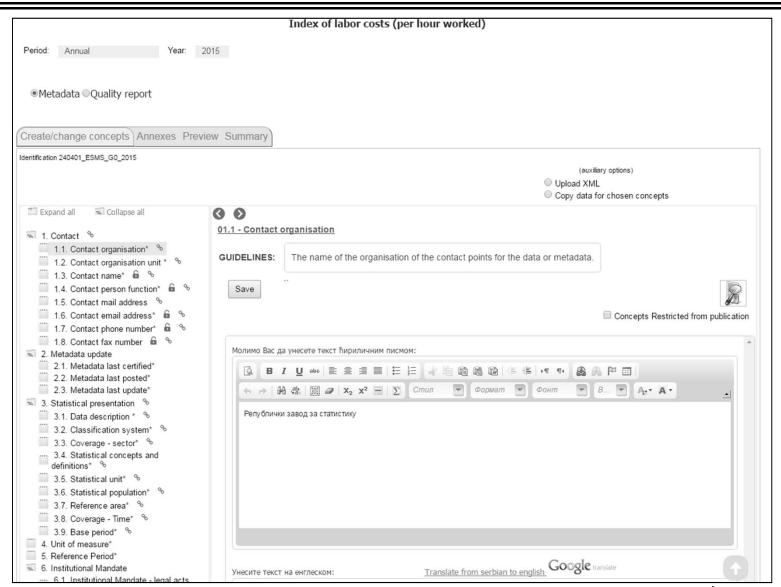
- Procedure for the production, publishing and updating of reference metadata and quality reports
- Handbook for Creating Metadata and Quality Reports (based on ESS Handbook for quality reports 2014 and Technical Manual for SIMS)
- ESS Guidelines for the Implementation of the ESS Quality and Performance Indicators (QPI) are translated to Serbian
- Manual for using the application

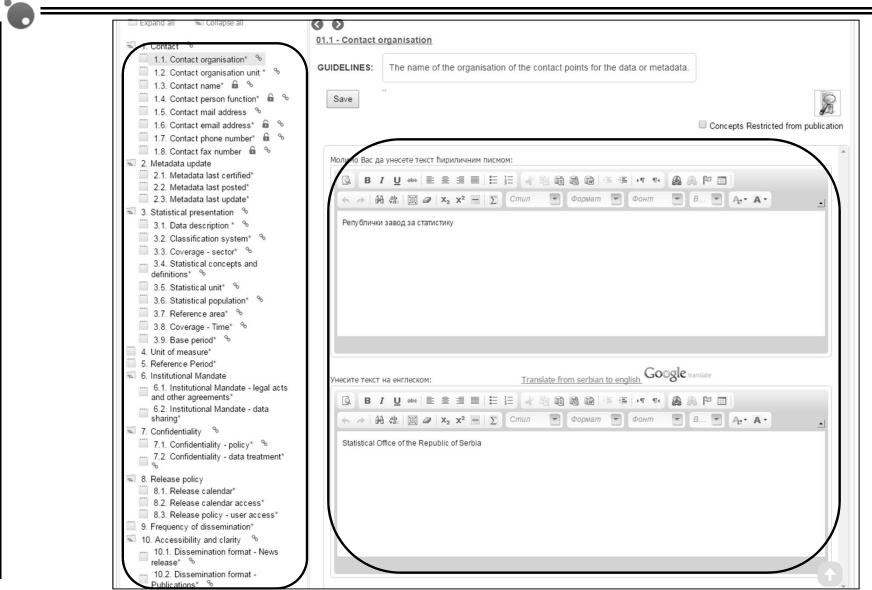


Available for view/download within application

Short guidelines for filling-in each particular concept included in application





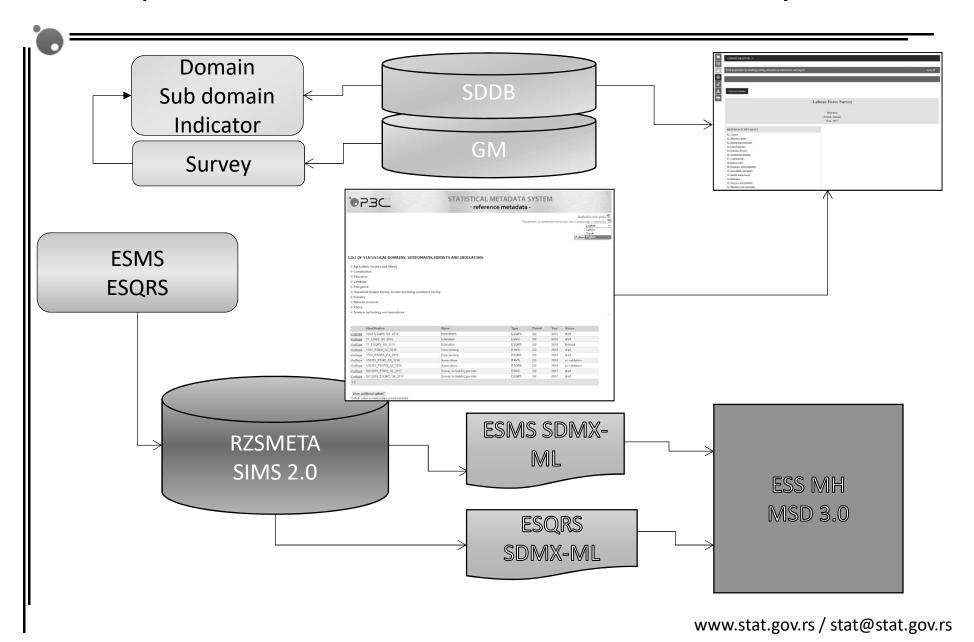


www.stat.gov.rs / stat@stat.gov.rs

#### **Implementation**

- Series of trainings for survey statisticians (theoretical and practical)
- System put into production at the end of 2017
- Reference metadata published on SORS website
- Quality reports published on SORS intranet portal
- Files downloaded in SDMX format and sent to Eurostat via ESS MH
- Annual update ensured (except for multiannual surveys)

### Conceptual model of SORS reference metadata system



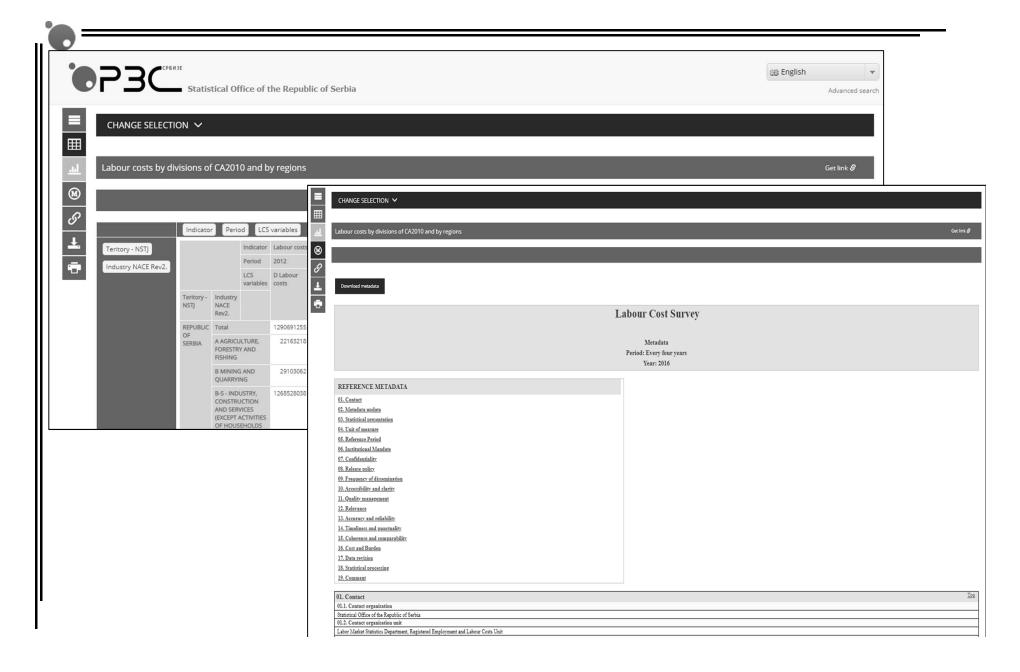
### Latest developments



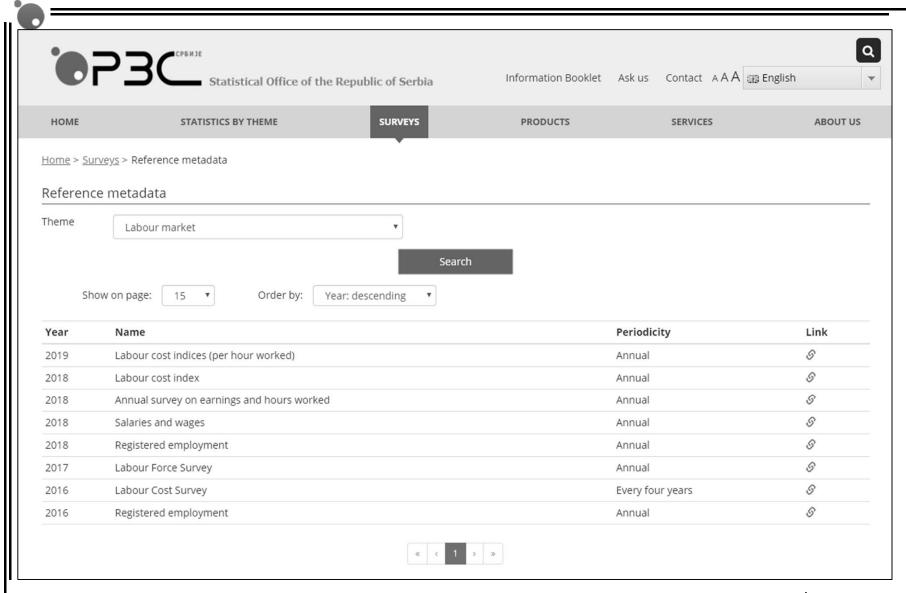
#### **Improvements**

- Reporting functionalities developed (for monitoring completeness and quality)
- Constant improvement of quantity of files produced
- First assessment of quality and completeness of the content conducted
- Predefined and standardised text for some concepts of quality reports (SIMS 2.0) prepared and incorporated in RZSMETA
- New series of trainings conducted
- Access to RZSMETA provided to ONAs
- Training for ONAs
- Improved accessibility (website, Open data portal)

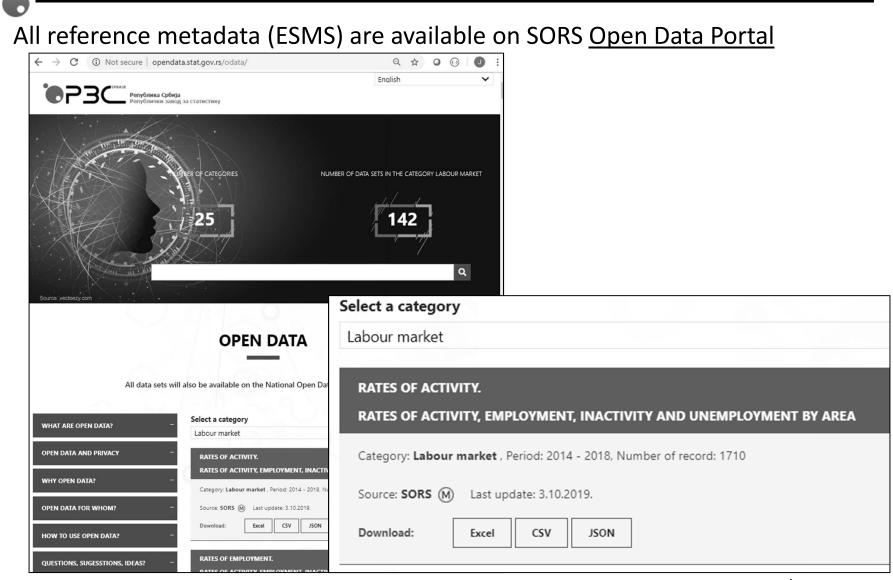
### Accessibility of reference metadata



### Accessibility of reference metadata



### Accessibility of reference metadata





- B Managing the institutional environment
- 8 Assuring the quality commitment

8.6	Indicators on statistical output quality are regularly	click	Full compliance	The reference metadata system – RZSMETA is developed in the SORS with the
	measured, monitored, published and followed up to			aim to ensure the production of updated User-oriented and Producer-oriented
	improve statistical products and processes.			quality reports that will be used for monitoring product quality. RZSMETA
				system is developed according to SIMS version 2.0 and its underlying reporting
				structures ESMS and ESQRS v2.0. The RZSMETA system consists of a
				repository of metadata, that is a SQLSERVER database, and a web application
				that enables its users to fill-in their metadata. It was put into operation in May
				2017.
				Supporting documentation related to quality (and metadata) reporting, such as:
				Procedure for the production, publishing and updating of reference metadata
				and quality reports, Manual for using application for production of reference
				metadata and quality reports, Handbook for Creating Metadata and Quality
				Reports exist and are available on the Intranet portal. Also ESS Guidelines for
				the Implementation of the ESS Quality and Performance Indicators (QPI) are
				translated to Serbian and available on the SORS Intranet portal.
				User-oriented quality reports are available to the public on the official SORS
				website. Producer-oriented quality reports are published on the SORS intranet
				portal. Based on these documents the SORS will monitor product quality over
				time in the future. Quality indicators that are part of SIMS 2.0 structure are
				calculated and published within User-oriented and Producer-oriented quality
				report.



C Managing statistical processes

10 Assuring methodological soundness

10.1	The methodologies applied by the statistical agencies   click	Partial	For every statistical survey some forms of supporting methodological
	are consistent with international standards, guidelines	compliance	documents are prepared (survey methodology, organisational and technical
	and good practices and are regularly reviewed and		manual, methodological notes,etc.). Methodological documents are available at
	revised as needed.		SORS website and for certain statistical surveys include information on
			possible divergences from the existing European and international
			recommendations. Concepts and definitions, depending on the statistical
			domain, are in accordance with the national and/or EU legislation. Majority of
			the statistical classifications are in accordance with the EU and national
			legislation and they are regularly applied. As anticipated, in future, reference
			metadata system (RZSMETA) should provide standard summary
			methodological documents for all statistical surveys, in addition to user and
			producer oriented quality reports.



D Managing statistical outputs

15 Assuring accuracy and reliability

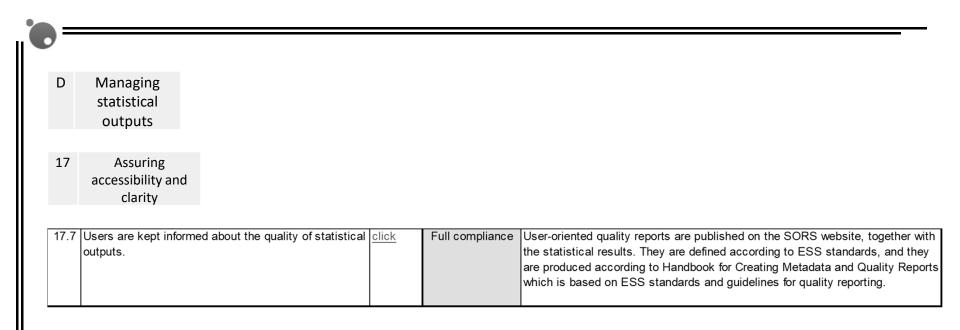
15.2	Sampling errors are measured, evaluated and	click	Full compliance	Identification and evaluation of main sampling and non-sampling error sources in
	documented. Non-sampling errors are described and,			statistical processes is implemented through the SORS reference metadata
	when possible, estimated.			system – RZSMETA which is based on SIMS 2.0 standard. Quality reports
				made using RZSMETA system contain information on errors.
				Supporting documentation related to quality (and metadata) reporting, such as:
				Procedure for the production, publishing and updating of reference metadata
				and quality reports, Manual for using application for production of reference
				metadata and quality reports, Handbook for the production of reference
				metadata and quality reports exist and are available on the Intranet portal. Also
				ESS Guidelines for the Implementation of the ESS Quality and Performance
				Indicators (QPI) are translated to Serbian and available on the SORS Intranet
				portal.
				Different methods and tools for preventing and reducing errors are used, like
				pilot surveys, pre-testing of questionnaires, interviewers training, different kind of
				survey promotions, web questionnaires, CAPI and CATI methods for data
				collection, etc. These activities are described in the technical documentation of
				each particular survey. The SORS has also prepared a Manual for assessing
				and validating new questionnaires.
				Information about errors is made available to users through user-oriented
				quality reports that are published on the SORS website.



D Managing statistical outputs

17 Assuring accessibility and clarity

17.1	Statistics are presented in a form that facilitates	click	Partial	Dissemination policy of SORS prescribes the basic principles regulating
	proper interpretation and meaningful comparisons.		compliance	dissemination of statistical data and information.
				Dissemination policy is harmonized with Official Statistics Law, Quality policy
				and European Statistics Code of Practice.
				Basic principles and guidelines of dissemination policy:
				•Professional independence
				· ·
				•Impartiality and objectivity
				•Availability and clarity
				•Confidentiality
				•User – friendly oriented approach
				•Transparency and accuracy
				•Data free of charge
				•Reuse of data
				Statistical data are published with the accompanying metadata, in accordance
				with national and international criteria, so as to enable users the appropriate
				understanding of the data.
				Quality and statistical data availability is subject to systematic estimation in
				the sense of providing continuous improvement of dissemination activities.





D Managing statistical outputs

#### 19 Managing metadata

19	9.1	The metadata management system of the statistical	click	Full compliance	The reference metadata system – RZSMETA is developed in the SORS with the
		agency is well defined and documented.			aim to ensure the production of updated User-oriented and Producer-oriented
					quality reports that will be used for monitoring product quality. The RZSMETA
					system consists of a repository of metadata, that is a SQLSERVER database,
					and a web application that enables its users to fill-in their metadata. It was put
					into operation in May 2017.
					Supporting documentation related to quality (and metadata) reporting, such as:
					Procedure for the production, publishing and updating of reference metadata
					and quality reports, Manual for using application for production of reference
					metadata and quality reports, Handbook for Creating Metadata and Quality
					Reports exist and are available on the Intranet portal. Also ESS Guidelines for
					the Implementation of the ESS Quality and Performance Indicators (QPI) are
					translated to Serbian and available on the SORS Intranet portal.
					, i



D Managing statistical outputs

#### 19 Managing metadata

19.2	Metadata are documented, archived and disseminated	click	Full compliance	RZSMETA system is developed according to SIMS version 2.0 and its
	according to internationally accepted standards.			underlying reporting structures ESMS and ESQRS ∨2.0.
				User-oriented quality reports are available to the public on the official SORS
				website. Producer-oriented quality reports are published on the SORS intranet
				portal.
19.3	Staff training and development programs are in place	click	Full compliance	Regular trainings on preparation of metadata and quality reports and on usage
	on metadata management and related information and			of RZSMETA system are organized for staff involved in preparation of User-
	documentation systems.			oriented and Producer-oriented quality reports.
				SORS staff participate regularly in working groups meetings, training courses,
				conferences and other international meetings related to metadata.

## Thank you for your attention



natasa.cvetkovic@stat.gov.rs